

**Fill in this information to identify the case:**

Debtor name Aero-X Golf, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 17-14249

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 29, 2017

**X /s/ Steven Lebischak**

Signature of individual signing on behalf of debtor

**Steven Lebischak**

Printed name

**Chief Executive**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Aero-X Golf, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 17-14249

☐ Check if this is an amended filing

Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ 0.00
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ 844,268.44
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ 844,268.44

Part 2: Summary of Liabilities

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ 10,000.00
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ 0.00
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ 3,024,301.74
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ 3,034,301.74

**Fill in this information to identify the case:**

Debtor name **Aero-X Golf, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **17-14249**

☐ Check if this is an amended filing

## Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **EagleBank**

**checking**

**2389**

**\$11,308.48**

3.2. **First Bank (closed as of 12/19/2017)**

**checking**

**1796**

**\$5,127.01**

**4. Other cash equivalents (Identify all)**

**\$13,000 in certified bank checks**

**\$6,000 held for debtor in non-debtor bank account**

**Note: The above funds were deposited post-petition into Debtor's debtor-in-possession bank account.**

4.1.

**\$19,000.00**

**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$35,435.49**

**Part 2: Deposits and Prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

Debtor **Aero-X Golf, Inc.** Case number (If known) **17-14249**  
Name

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**  
11a. 90 days old or less: **10,173.05** - **0.00** = .... **\$10,173.05**  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **5,257.00** - **0.00** = .... **\$5,257.00**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$15,430.05**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory held in North Carolina Storage. See attachment "North Carolina Storage Inventory" Note Re: Physical Inventory Dates: Approx. 10/15/17 for goods in NC, 1/30/17 for DW Sports (located in AZ)	10/15/17, 1/30/17	\$49,686.40	Cost	\$49,686.40
	Inventory held at Iron Mountain. See attachment "Inventory held at Iron Mountain"	Approx. 9/16/17	\$79,128.19	Cost	\$79,128.19

Debtor Aero-X Golf, Inc. Case number (If known) 17-14249  
Name

**Inventory held by  
Whitebox. See  
attachment "Inventory  
held by Whitebox."**

**\$7,376.25**

**Cost**

**\$7,376.25**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$136,190.84**

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.

☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

**General description**

**Net book value of  
debtor's interest  
(Where available)**

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

Debtor Aero-X Golf, Inc. Case number (If known) 17-14249  
Name

60. Patents, copyrights, trademarks, and trade secrets  
Patents and Patent Applications. See attachment "Patents and Patent Applications"

Note: The value listed herein for all of the intellectual property is based upon the fees and costs incurred for all conforming and non-conforming intellectual property, including attorneys fees and maintenance fees.

\$0.00 See Note \$647,212.06

61. Internet domain names and websites  
www.polaragolf.com  
[The brand name Polara Golf is used by Aero-X but is owned by another company: Golfer First Technology (GFT). GFT licenses Polara to Aero-X.]

Unknown Unknown

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations  
Email registry consisting of approximately 20,000 names/email addresses

\$0.00 Estimated Cost \$10,000.00

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$657,212.06

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor **Aero-X Golf, Inc.**  
Name

Case number (If known) **17-14249**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u><b>\$35,435.49</b></u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u><b>\$0.00</b></u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u><b>\$15,430.05</b></u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u><b>\$0.00</b></u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u><b>\$136,190.84</b></u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u><b>\$0.00</b></u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u><b>\$0.00</b></u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u><b>\$0.00</b></u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u><b>\$0.00</b></u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u><b>\$657,212.06</b></u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u><b>\$0.00</b></u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u><b>\$844,268.44</b></u>	+ 91b. <u><b>\$0.00</b></u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u><b>\$844,268.44</b></u>

Attachment to Schedule B | Part 5: Question No. 21  
North Carolina Storage Inventory | New Drivers

Inventory Code	Inventory Description	Availability	Total Shipments	Total Returns	In Stock	Cost
						\$85
D105AMRH45	45' 10.5 A MRH	9	1		8	
D105AMRH46	46' 10.5 A MRH	45			45	
D105AMRH47	47' 10.5 A MRH	5			5	
D105RMRH45	45' 10.5 R MRH	10	2	1	9	
D105RMRH46	46' 10.5 R MRH	23			23	
D105RMRH47	47' 10.5 R MRH	5	1		4	
D105SMRH45	45' 10.5 S MRH	2	1		1	
D105SMRH46	46' 10.5 S MRH	2			2	
D105SMRH47	47' 10.5 S MRH	1			1	
D12AMRH45	45' 12 A MRH	8	1		7	
D12AMRH46	46' 12 A MRH	30			30	
D12AMRH47	47' 12 A MRH	5			5	
D12RMRH45	45' 12 R MRH	2	2		0	
D12RMRH46	46' 12 R MRH	23			23	
D12RMRH47	47' 12 R MRH	5			5	
D12SMRH45	45' 12 S MRH	1			1	
D12SMRH46	46' 12 S MRH	0			0	
D12SMRH47	47' 12 S MRH	2			2	
DHL1AMRH45	45' HL1 A MRH	4			4	
DHL1AMRH46	46' HL1 A MRH	8			8	
DHL1AMRH47	47' HL1 A MRH	0			0	
DHL1RMRH45	45' HL1 R MRH	9			9	
DHL1RMRH46	46' HL1 R MRH	32			32	
DHL1RMRH47	47' HL1 R MRH	8			8	
DHL1SMRH46	46' HL1 S MRH	0			0	
DHL1SMRH47	47' HL1 S MRH	0			0	
DHL3AMRH45	45' HL3 A MRH	16			16	
DHL3AMRH46	46' HL3 A MRH	9			9	
DHL3AMRH47	47' HL3 A MRH	12			12	
DHL3RMRH45	45' HL3 R MRH	7			7	
DHL3RMRH46	46' HL3 R MRH	6			6	
DHL3RMRH47	47' HL3 R MRH	6			6	
Womens						
D105WRH435	43.5' 10.5 WRH	3			3	
D105WRH445	44.5' 10.5 WRH	3			3	
D12WRH435	43.5' 12 L	2			2	
D12WRH445	44.5' 12 WRH WOMEN	5			5	
DHL1WRH435	43.5' HL1 WRH WOMEN	5			5	
DHL1WRH445	44.5' HL1 WRH WOMEN	14			14	
DHL3WRH435	43.5' HL3 WRH WOMEN	2			2	
DHL3WRH445	44.5' HL3 WRH WOMEN	41			41	
		370	8	1	363	\$30,855



Attachment to Schedule B | Part 5: Question No. 21  
 North Carolina Storage Inventory | Used Drivers

Inventory Code	Inventory Description	Availability	Total Shipments	Total Returns	In Stock	Cost
AAD105AR45	Used A Adv 10.5 Men A RH 45'	4			4	
AAD105AR46	Used A Adv 10.5 Men A RH 46'	5			5	
AAD105AR47	Used A Adv 10.5 Men A RH 47'	1			1	
AAD105RR45	Used A Adv 10.5 Men R RH 45'				0	
AAD105RR46	Used A Adv 10.5 Men R RH 46'				0	
AAD105RR47	Used A Adv 10.5 Men R RH 47'				0	
AAD105SR46	Used A Adv 10.5 Men S RH 46'				0	
AAD105SR45	Used A Adv 10.5 Men S RH 45'				0	
AAD105SR47	Used A Adv 10.5 Men S RH 47'				0	
AAD12AR45	Used A Adv 12 Men A RH 45'				0	
AAD12AR46	Used A Adv 12 Men A RH 46'	4			4	
AAD12AR47	Used A Adv 12 Men A RH 47'				0	
AAD12RR45	Used A Adv 12 Men R RH 45'				0	
AAD12RR46	Used A Adv 12 Men R RH 46'				0	
AAD12RR47	Used A Adv 12 Men R RH 47'				0	
AAD12SR45	Used A Adv 12 Men S RH 45'				0	
AAD12SR46	Used A Adv 12 Men S RH 46'				0	
AAD12SR47	Used A Adv 12 Men S RH 47'				0	
AADH1AR45	Used A Adv HL1 Men A RH 45'	1			1	
AADH1AR46	Used A Adv HL1 Men A RH 46'	25			25	
AADH1AR47	Used A Adv HL1 Men A RH 47'	4			4	
AADH1RR45	Used A Adv HL1 Men R RH 45'	3			3	
AADH1RR46	Used A Adv HL1 Men R RH 46'	4			4	
AADH3AR45	Used A Adv HL3 Men A RH 45'	1			1	
AADH3AR46	Used A Adv HL3 Men A RH 46'				0	

Womens						
AAD10WR435	Used A Adv 10.5 Women L RH 435	2			2	
AAD10WR445	Used A Adv 10.5 Women L RH 445	1			1	
AAD12WR435	Used A Adv 12 Women L RH 435	1			1	
AAD12WR445	Used A Adv 12 Women L RH 445	1			1	
AADH1WR435	Used A Adv HL1 Women L RH 435	2			2	
AADH1WR445	Used A Adv HL1 Women L RH 445	8			8	
AADH3WR435	Used A Adv HL3 Women L RH 435	2			2	
AADH3WR445	Used A Adv HL3 Women L RH 445	4			4	

73	0	0	73	\$6,205
----	---	---	----	---------

Attachment to Schedule B | Part 5: Question No. 21  
North Carolina Storage Inventory | Misc. Used Drivers

	In Stock	Unit 24	Sold	Total
10.5 A 45	1			1
10.5 R 45		1		1
10.5 R 46	1	2		3
10.5 S 45	1		1	0
10.5 S 46		2	2	0
12 A 45	3			3
12 A 46		2		2
12 A 47	1			1
12 L 44.5		1		1
12 R 45	1	1		2
12 R 46	1		1	0
HL1 A 42	1			1
HL1 A 43.5	2			2
HL1 A 45	5		1	4
HL1 A 45	2			2
HL1 A 46	1	2		3
HL1 L 43.5	5			5
HL1 L 44.5	1	1		2
HL1 R 45		2		2
HL1 R 46	1	1		2
HL3 A 45	1	1		2
HL3 L 43.5	1			1
HL3 L 44.5	4	1		5
HL3 R 45	1			1
HL3 R 46		1		1
Total				47
Cost				3,995.00

	In Stock	Sold	Available	Cost	Total
US	8		8	5.25	42
XS	114		114	8.25	940.5
XD	24		24	5.25	126
Total Cost					1108.5

Attachment to Schedule B | Part 5: Question No. 21  
North Carolina Storage Inventory | "DW Sports"

Attachment to Schedule B   Part 5: Question No. 21 North Carolina Storage Inventory   "Accessories"
--

Loose Heads (New)	In Stock	Unit 24	Sold	Total in stock	Cost/unit	Total Cost
10.5	25	3	1	27	50.00	1,350.00
12		1		1		50.00
HL1	24	4		28		1,400.00
HI3	2	15		17		850.00

**Used Heads**

10.5		1		1		50.00
------	--	---	--	---	--	-------

**Headcovers**

Ladies	1 box
Mens	1 box

Shafts	200	Mostly ladies		10.00	2,000.00
--------	-----	---------------	--	-------	----------

Ladies	4 boxes				
R	11			11	

**Golf Balls**

US	64	12	58	5.25	304.50
XS	56	57	31	8.25	255.75
XD	82	102	0	5.25	-
XD 2 ball sleeves	120	30	90	0.80	72.00
XDS 2 ball sleeves	16	12	4	1.10	4.40
XD Dz. No Top	68	60	8		
US/XD combo	21		21	5.25	110.25
XS No Top	36		36	8.25	297.00

**Miscellaneous**

Hard Drives	4				
Monitors	5				
Hat Tool	40	3	37	7.00	259.00
Sport Tool	40		40	7.00	280.00
Gloves	30		30	8.00	240.00

**Total Cost**

7,522.90

Attachment to Schedule B | Part 5: Question No. 21  
Inventory Held by Iron Mountain

Stock Number	Description	Qty Available	# of Dz	Cost/unit	Total		Ordered	Notes
960014093B	3 Red Balls Tria (case=12)	38	456	8.25	\$ 3,762.00			XS no top full dozen
96001409XS	1 dz XS (case=20)	358	7160	8.25	\$59,070.00			
CUSTOMER RETURNS	Customer Returns (mixed pallet)	2	0		\$ -			
P2SUS2SXD	2 sleeves each of the US and XD (case=20)	16	320	5.25	\$ 1,680.00			
P2SUS2SXD-B	2 sleeves each of the US and XD (box=12)	10	10	5.25	\$ 52.50			
P2SUSXD	US-XD Trial Pack (case=90)	5	112.5	5.25	\$ 590.63		18-Dec	XD sleeves
P2SUSXD-S	US-XD Trial Pack (Sleeve = 3)	20	5	5.25	\$ 26.25		18-Dec	XD sleeves
PBCXD12DZ	12 dz XD (case=20)	4	80	5.25	\$ 420.00			
PBXS20DZ	20 dz XS (case=20)	59	1180	8.25	\$ 9,735.00			
PLASTICBINS	Plastic Bins (case=3)	32	0		\$ -			
PLASTICBINS-E	Plastic Bins (each)	2	0		\$ -			
PSUS3B	3 green ball Trial Sleeve (case=90)	19	427.5	5.25	\$ 2,244.38			
PSUS3B-S	3 green ball Trial Sleeve (sleeve=3)	59	14.75	5.25	\$ 77.44			
XDSEMPY	XDS empty boxes (case=20)	7	0		\$ -			
XDSEMPY-E	XDS empty boxes (each)	14	0		\$ -			
XS2BALSLV	1 Two ball sleeve XD (case= 120)	14	280	5.25	\$ 1,470.00			
XSEMPY	XS empty boxes ( Case=20 )	19	0		\$ -			

\$79,128.19

Attachment to Schedule B | Part 5: Question No. 21

Inventory Held by Whitebox

SKU	Client SKU	Product	Amazon Price	eBay Price	ASIN	Sales Velocity	Qty Requested	Inbound To Processing	Ready To Ship	In Storage	Inbound To Reserved	F In Stock	Total Stock	Cost/unit	Total Cost
POL-001	POL-001	Polara Golf	34.95	34.95	B01N69L8NX		0					0			
POL-002	POL-002	Polara Golf	34.95	34.95	B0074APHI		0				0	106	106	5.25	\$556.50
POL-003	POL-003	Polara Golf	34.95	34.95	B004CMZH		0				0	580	580	8.25	\$4,785.00
POL-004	POL-004	Polara Golf	29.95	29.95	B004CMRP		0				0	330	330	5.25	\$1,732.50
POL-005	POL-005	Polara Golf	32.95	32.95	B01N0JLSH		0				0	9	9	5.25	\$47.25
POL-006	POL-006	Polara Golf	37.95	37.95	B01N9ADH4A			0				0			
POL-007	DHL3WRH	Polara Golf	299	299	B00FCCOC		0					0			
POL-008	DHL3RMR	Polara Golf	299	299	B00FCCOCJ		0					0			
POL-009	DHL3AMR	Polara Golf	299	299	B00FCCOC6		0		0			1	1	85	\$85.00
POL-010	DHL1WRH	Polara Golf	299	299	B00FCCOC\		0					0			
POL-011	DHL1RMR	Polara Golf	299	299	B01N9ADK		0					0			
POL-012	DHL1AMR	Polara Golf	299	299	B00FCCOC		0					0			
POL-013	D12WRH4	Polara Golf	299	299	B00FCCOJT		0					0			
POL-014	D12RMRH	Polara Golf	299	299	B01NBCKOMW			0				0			
POL-015	D12AMRH	Polara Golf	299	299	B01MQOTYQK			0				0			
POL-016	D12SMRH4	Polara Golf	299	299	B01MTTCQ		0					0			
POL-017	D105WRH	Polara Golf	299	299	B01NBC8JC		0				0	1	1	85	\$85.00
POL-018	D105RMR	Polara Golf	299	299	B01MTTCQ13			0				0			
POL-019	D105AMR	Polara Golf	299	299	B01MXR0K		0				0	1	1	85	\$85.00
POL-020	D105SMR	Polara Golf	299	299	B01MRQ6C		0					0			
POL-007A	POL-007A	Polara Golf	299	299			0					0			
POL-010A	POL-010A	Polara Golf	299	299			0					0			
GO-XGJC-Y	GO-XGJC-Y	Polara Golf	299	299			0					0			
DH-Q0GF-E	DH-Q0GF-E	Polara Golf	299	299			0					0			
POL-021	XDS2BALX	Polara Golf	19.99	19.99				0				0			
POL-022	XDS2BALX	Polara Golf	39.99	39.99	B0074ASVVO			0				0			
POL-023C	POL-023C	Polara Golf	39.99	39.99			0					0			

\$7,376.25

## Patents and Patent Applications

**Patents****(Non-Conforming Golf Balls)**

<b>Patent No.</b>	<b>Description</b>
9,211,442	Anti-slice golf ball construction
8,795,103	Low lift golf ball
8,708,840	Low lift golf ball
8,708,839	Low lift golf ball
8,657,706	Low lift golf ball
8,622,852	Low lift golf ball
8,602,916	Low lift golf ball
8,579,730	Low lift golf ball
8,574,098	Low lift golf ball
8,550,938	Low lift golf ball
8,550,937	Low lift golf ball
8,512,167	Low lift golf ball
8,491,420	Low lift golf ball
8,491,419	Low lift golf ball
8,475,299	Low lift golf ball
8,454,456	Low lift golf ball
8,388,468	Low lift golf ball
8,388,467	Low lift golf ball
8,382,613	Low lift golf ball
8,371,961	Low lift golf ball
8,366,569	Low lift golf ball
8,323,124	Low lift golf ball
8,267,810	Low lift golf ball
8,262,513	Low lift golf ball
8,251,840	Low lift golf ball
8,246,490	Low lift golf ball
8,226,502	Low lift golf ball
8,202,179	Low lift golf ball
8,202,178	Low lift golf ball
8,197,361	Low lift golf ball
8,192,307	Low lift golf ball
8,192,306	Low lift golf ball
8,038,548	Low lift golf ball

**Patent Applications****(Non-Conforming Golf Balls)**

<b>Patent No.</b>	<b>Description</b>
20140349782	Low lift golf ball
20130090189	Kit for a driver and golf ball that provides optimum performance
20120238378	Anti-Slice Golf Ball Construction
20120108362	Nonconforming Anti-Slice Ball
20110294605	Nonconforming Anti-Slice Ball
20110294604	Nonconforming Anti-Slice Ball
20110294603	Nonconforming Anti-Slice Ball
20110294602	Nonconforming Anti-Slice Ball
20110294601	Nonconforming Anti-Slice Ball
20110293765	Nonconforming Anti-Slice Ball
20110269578	Nonconforming Anti-Slice Ball
20110269577	Nonconforming Anti-Slice Ball
20110269576	Nonconforming Anti-Slice Ball
20110269575	Nonconforming Anti-Slice Ball
20110268833	Nonconforming Anti-Slice Ball

Fill in this information to identify the case:

Debtor name **Aero-X Golf, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **17-14249**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Dr. Rocky Lee</b> <small>Creditor's Name</small> <b>26A Luna Gardens,</b> <b>Rockwell Ctr</b> <b>Makati, Metro Manila</b> <b>1229 Philippines</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>Polara Golf Ball Inventory - 2000 dozen</b> <b>US Patent 8038548 and 9211442</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$7,500.00</b>	<b>Unknown</b>

2.2	<b>Foremost Golf Manufacturing</b> <small>Creditor's Name</small> <b>2Fl, No. 16, Lane 35, Ji-Hu Rd</b> <b>Taipei 11492</b> <b>Taiwan, R.O.C.</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Polara Golf Ball Inventory - 2000 dozen</b> <b>US Patent 8038548 and 9211442</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$2,500.00</b>	<b>Unknown</b>
-----	--	---	-------------------	----------------



Debtor **Aero-X Golf, Inc.**

Name

Case number (if know)

**17-14249**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$10,000.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Aero-X Golf, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **17-14249**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Action Media Inc</b> <b>4665 Red Deer Trail</b> <b>Broomfield, CO 80020</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$9,000.00</b>
3.2	Nonpriority creditor's name and mailing address <b>AFCO Insurance Premium Finance</b> <b>5600 N. River Road Ste 400</b> <b>Des Plaines, IL 60018-5187</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$528.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Antonelli, Terry, Stout</b> <b>1300 North Seventeenth Street</b> <b>Suite 1800</b> <b>Arlington, VA 22209</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$1,269.00</b>
3.4	Nonpriority creditor's name and mailing address <b>Bellatrix PC</b> <b>5405 Morehouse Dr., Suite 110</b> <b>San Diego, CA 92121</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$18,279.66</b>

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

  

3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Bruce Pettibone Consulting</b> <b>2633 Ocean St #2</b> <b>Carlsbad, CA 92008</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,000.00</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Commonwealth of Virginia</b> <b>State Corp Comm</b> <b>PO Box 7607</b> <b>Merrifield, VA 22116-7607</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,700.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>David Felker</b> <b>20844 Wild Willow Hollow</b> <b>Escondido, CA 92029</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>judgment</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,282,348.97</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>deBary Partners</b> <b>1012 Brentwood Lane</b> <b>Brentwood, TN 37027</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,000.00</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>DW Sports Group</b> <b>310 South Nina Drive, Ste 1</b> <b>Mesa, AZ 85210</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$419.25</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Executive Financial Enterprise</b> <b>1626 N Wilcox AVE, Box 680</b> <b>Los Angeles, CA 90028</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$529.55</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Foremost Golf Manufacturing</b> <b>No. 5 Kegong 8th Rd</b> <b>Touliu City, Yunlin County 640</b> <b>Taiwan (R.O.C)</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,000,000.00</b>

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

  

3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Franchise Tax Board</b> <b>PO Box 942857</b> <b>Sacramento, CA 94257-0531</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$800.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Golf Talk Radio</b> <b>900 Salida Del Sol Drive</b> <b>Paso Robles, CA 93446</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$597.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Golfer's First Technologies</b> <b>3444 Silverlake Ct.</b> <b>Jamestown, NC 27282</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,027.28</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Hammacher Schlemmer INC</b> <b>9307 N Milwaukee Ave</b> <b>Saint Charles, IL 60174</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,785.20</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Hye Precision Products</b> <b>745 Carroll Street</b> <b>Perry, GA 31069</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,031.78</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>IP Data</b> <b>704 W Park Ave Suite C</b> <b>Edgewater, FL 32132-1409</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,329.00</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Just Add Technology Solutions</b> <b>PO Box 2092</b> <b>Merrifield, VA 22116</b>  Date(s) debt was incurred: <u>          </u> Last 4 digits of account number: <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,208.34</b>

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

  

3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Liberty Mutual Insurance</b> <b>P. O. Box 85834</b> <b>San Diego, CA 92186-5834</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$455.75</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Life After 50</b> <b>50 S. De Lacey Ave. Suite 200</b> <b>Pasadena, CA 91105-3806</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$800.00</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Madavor Media LLC</b> <b>25 Braintree Hill Office Park</b> <b>Suite 404</b> <b>Braintree, MA 02184</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500.00</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>McCarthy, Burgess, Wolff</b> <b>26000 Cannon Road</b> <b>Bedford, OH 44146</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,762.77</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Minuteman Press of Carlsbad</b> <b>6353 El Camino Real #H</b> <b>Carlsbad, CA 92009</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$665.02</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Miranda &amp; Associates</b> <b>1595 South Mission Road</b> <b>Fallbrook, CA 92028</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,345.00</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Miranda CFO Services, Inc.</b> <b>1595 South Mission Rd</b> <b>Fallbrook, CA 92028</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$101,162.50</b>

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

  

3.26	<b>Nonpriority creditor's name and mailing address</b> <b>MLG Automotive Law</b> <b>2801 W. Coast Highway</b> <b>Suite 370</b> <b>Newport Beach, CA 92663</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$21,061.62</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Montana Department of Revenue</b> <b>PO Box 6309</b> <b>Helena, MT 59604-6309</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$822.95</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Mr. Cole Burr</b> <b>Burrtec</b> <b>9820 Cherry Avenue</b> <b>Fontana, CA 92335</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>New Jersey Commercial</b> <b>Collection (AFCO)</b> <b>PO Box 2212</b> <b>Cherry Hill, NJ 08034</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$528.00</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Novus Media Inc.</b> <b>PO Box 86</b> <b>Minneapolis, MN 55486-0664</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$96,043.52</b>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Pijush Dewanjee</b> <b>3746 Saddle Dr.</b> <b>Carlsbad, CA 92010</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,173.75</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>POP TV LLC</b> <b>5069 Maureen Lane, Unit A</b> <b>Moorpark, CA 93021</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,179.36</b>

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

---

3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Procopio, Cory, Hargreaves &amp; Savitch LLP</b> <b>12544 High Bluff Drive, #300</b> <b>San Diego, CA 92130</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$400,000.00</b>
------	--	---	---------------------

---

3.34	<b>Nonpriority creditor's name and mailing address</b> <b>QSControl Corp</b> <b>No.39, Jing 3 Rd, C.E.P.Z</b> <b>Wuchi, 04</b> <b>Taichung City, Taiwan 435</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,000.00</b>
------	---	---	--------------------

---

3.35	<b>Nonpriority creditor's name and mailing address</b> <b>RBC Capital Markets</b> <b>FBO David Felker</b> <b>500 La Terraza Blvd, #102</b> <b>Escondido, CA 92025</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$758.33</b>
------	---	---	-----------------

---

3.36	<b>Nonpriority creditor's name and mailing address</b> <b>State of California</b> <b>Franchise Tax Board</b> <b>PO Box 942857</b> <b>Sacramento, CA 94257-0511</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250.00</b>
------	--	--	-----------------

---

3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Steven Lebischak</b> <b>PO Box 2092</b> <b>Merrifield, VA 22116</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,519.11</b>
------	--	---	-------------------

---

3.38	<b>Nonpriority creditor's name and mailing address</b> <b>The Golf Shop - James Love</b> <b>2768 Loker Avenue</b> <b>Suite 100</b> <b>Carlsbad, CA 92010</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,083.35</b>
------	--	---	-------------------

---

3.39	<b>Nonpriority creditor's name and mailing address</b> <b>The McLean Group</b> <b>7918 Jones Branch Dr #750</b> <b>Mc Lean, VA 22102</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,625.00</b>
------	---	---	-------------------

Debtor	<b>Aero-X Golf, Inc.</b> <small>Name</small>	Case number (if known)	<b>17-14249</b>
--------	---	------------------------	-----------------

  

3.40	<b>Nonpriority creditor's name and mailing address</b> <b>The Media Group</b> <b>848 West Bartlett Road, #10E</b> <b>Bartlett, IL 60103</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Travelers Insurance</b> <b>PO Box 660317</b> <b>Dallas, TX 75266-0317</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,624.73</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Turnstile Media Group</b> <b>PO Box 951276</b> <b>Dallas, TX 75395-1323</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$425.00</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Word's Court Reporting Service</b> <b>Gidgette Nieves, CSR, Principa</b> <b>1265 Carlsbad Village Dr. #210</b> <b>Carlsbad, CA 92008</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$766.95</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Yellow Pages United</b> <b>PO Box 50038</b> <b>Jacksonville Beach, FL 32240-0038</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$396.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>James P. Koch, Esq.</b> <b>Law Offices of James P. Koch</b> <b>1101 St. Paul Street</b> <b>Baltimore, MD 21202</b>	Line <u>3.7</u>  <input type="checkbox"/> Not listed. Explain ____	____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>	
5a. Total claims from Part 1	\$	0.00	
5b. Total claims from Part 2	\$	3,024,301.74	



Debtor **Aero-X Golf, Inc.**  
Name

Case number (if known) **17-14249**

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c. \$ **3,024,301.74**

**Fill in this information to identify the case:**

Debtor name **Aero-X Golf, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **17-14249**

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

*Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Storage Unit  
\$220/month  
Storage of drivers and some golf balls  
Monthly**

**AAA Self Storage  
2553 Willard Dairy Rd  
High Point, NC 27265**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Storage Unit in Falls Church, VA  
\$150/month  
Storage of Company files and documents**

**Extra Space Storage  
2795 East Cottonwood Pkwy  
Suite 400  
Salt Lake City, UT 84121**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**License Agreement dated 8/12/10 for use of trademarks, service marks and trade names POLARA, POLARA GOLF, and similar names.  
Effective until licensee decides to terminate**

**Golfer First Technologies LLC  
3444 Silverlake Ct.  
Jamestown, NC 27282**

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fulfillment  
Storage of inventory for shipping to retailers**

**Monthly**

**Iron Mountain  
1 Federal Street  
Boston, MA 02110**

Debtor 1 **Aero-X Golf, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **17-14249**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Insurance**

State the term remaining **December 2018**

List the contract number of any government contract

**Piedmont Triad Insurance  
7 Battleground Court  
Greensboro, NC 27408**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Fulfillment of online orders on Amazon.com**

State the term remaining

List the contract number of any government contract

**Whitebox  
702 S Port St  
Baltimore, MD 21224**

**Fill in this information to identify the case:**

Debtor name **Aero-X Golf, Inc.**  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA  
 Case number (if known) **17-14249**

☐ Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Chris Holiday	12624 Carmel Country Road, #82 San Diego, CA 92130 Guarantor	Foremost Golf Manufacturing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.2 David Felker	20844 Wild Willow Hollow Escondido, CA 92029 Guarantor	Foremost Golf Manufacturing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.3 Doug Winfield	1 Carriage Hill Madison, AL 35758 Guarantor	Foremost Golf Manufacturing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.4 John Chu	3444 Silverlake Ct. Jamestown, NC 27282 Guarantor	Foremost Golf Manufacturing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.5 John McGinnis	4333 E. Hashknife Rd. Phoenix, AZ 85050 Guarantor	Foremost Golf Manufacturing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____

Debtor **Aero-X Golf, Inc.**

Case number (if known) **17-14249**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Karen Weseloh</b>	<b>6250 Mimulus Rancho Santa Fe, CA 92067 Guarantor</b>	<b>Foremost Golf Manufacturing</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
-----	----------------------	---	--	---

2.7	<b>Steven Lebischak</b>	<b>PO Box 2092 Merrifield, VA 22116 Guarantor</b>	<b>Foremost Golf Manufacturing</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
-----	-----------------------------	---	--	---

**Fill in this information to identify the case:**

Debtor name Aero-X Golf, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 17-14249

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2017 to **Filing Date**

☒ Operating a business  
☐ Other \_\_\_\_\_

\$219,835.12

**For prior year:**  
From 1/01/2016 to 12/31/2016

☒ Operating a business  
☐ Other \_\_\_\_\_

\$272,006.00

**For year before that:**  
From 1/01/2015 to 12/31/2015

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,188,436.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Aero-X Golf, Inc.**Case number (if known) **17-14249**

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
See SOFA No. 13			\$0.00

#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	David Felker v. Aero-X Golf, Inc. 24C17004566	Foreign Judgment	Circuit Court for Baltimore City 100 N Calvert St Baltimore, MD 21202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	David Felker v. Aero-X Golf, Inc. 37-2015-00043016-CU-PT-CTL	Judgment (Confirming Arbitration Award)	Superior Court of the State of California, County of San Diego Central Division	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	David Felker v. Aero-X Golf, Inc. 01-16-0000-9155	Arbitration	American Arbitration Association Employment Arbitration Tribunal	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	David Felker v. Aero-X Golf, Inc. CL-2017-16974	Foreign Judgment	Circuit Court for Fairfax County, VA 4110 Chain Bridge Rd Fairfax, VA 22030	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Aero-X Golf, Inc.**

Case number (if known) **17-14249**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	David Felker v. Aero-X Golf, Inc. 516077/2017	Foreign Judgment	Supreme Court of New York 360 Adams St #4 Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------



## Dates

11.1.

**Offit Kurman, P.A.**  
**8171 Maple Lawn Blvd. #200**  
**Fulton, MD 20759**

## Attorney Fees

**\$25,000  
Retainer  
Paid 10/9/17  
From  
Retainer,  
the  
following  
Invoices  
were paid:  
\$7,920 on  
11/8/17  
\$1,848 on  
12/6/17  
\$4,357 on  
12/14/17  
(includes  
filing fee)**

**\$12,408.00**

Email or website address  
smetz@offitkurman.com

**Who made the payment, if not debtor?**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

☐ None.

Name of trust or device

**Describe any property transferred**

**Dates transfers were made**

Total amount or value

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

**Who received transfer?**  
**Address**

**Description of property transferred or payments received or debts paid in exchange**  
**\$6,289 (Garnished funds in Debtor's Account Prior to 90 days before Petition Date)**  
**\$60,000 (Obtained Possession of Inventory Valued at Approximately \$60,000 Prior to 90 days before Petition Date)**

**Date transfer  
was made**

Total amount or value

13.1

**David Felker**  
**20844 Wild Willow Hollow**  
**Escondido, CA 92029**

**Relationship to debtor**  
**Former insider**

**\$66,289.00**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **Aero-X Golf, Inc.**

Case number (if known) **17-14249**

☐ Does not apply

Address	Dates of occupancy From-To
14.1. <b>C/O Robert Miranda Miranda &amp; Associates 1595 South Mission Road Fallbrook, CA 92028</b>	<b>Approx. June 2013-December 2015</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>Wells Fargo Bank</b>	<b>XXXX-9058</b>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	<b>8/21/17</b>	<b>\$50.25</b>

Debtor **Aero-X Golf, Inc.**Case number (if known) **17-14249**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. <b>First Bank PO Box 925 Troy, NC 27371</b>	XXXX-1796	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/19/2017	\$5,127.01

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
<b>AAA Self Storage 2553 Willard Dairy Rd High Point, NC 27265</b>	<b>John Chu 3444 Silverlake Ct. Jamestown, NC 27782</b>	<b>Drivers and parts for drivers Some golf balls</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>Extra Space Storage 2795 East Cottonwood Pkwy Suite 400 Salt Lake City, UT 84121</b>	<b>Steven Lebischak</b>	<b>Company files and documents Storage Unit is in Falls Church, VA</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>Motivational Fulfillment 15820 Euclid Avenue Chino, CA 91708</b>		<b>Golf balls, Golf clubs and accessories</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>The Belt's Corporation-BBC 608 Folcroft Street Baltimore, MD 21224</b>		<b>Golf balls, Golf clubs and accessories</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Iron Mountain Fulfillment Services 1242 S. River Road Cranbury, NJ 08512</b>	<b>Iron Mountain employees</b>	<b>Golf balls, Golf clubs and accessories</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

Debtor **Aero-X Golf, Inc.**Case number (if known) **17-14249**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. <b>Jain &amp; Associates 43448 Katling Sq. Chantilly, VA 20152</b>	<b>March 2016 - Present</b>

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **Aero-X Golf, Inc.**Case number (if known) **17-14249**

Name and address	Date of service From-To
26b.1. <b>Jain &amp; Associates 43448 Katling Sq. Chantilly, VA 20152</b>	<b>March 2016 - Present</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Steve Lebischak Aero-X Golf Unit A220 2820 Hollywood Road Falls Church, VA 22043</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Steven Lebischak</b>	<b>PO Box 2092 Merrifield, VA 22116</b>	<b>Chief Executive Director</b>	<b>29,178 Common A 2,487 Common B</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Louis M. Green</b>	<b>77 Downey St San Francisco, CA 94117</b>	<b>Chairman of Board Director</b>	<b>170,702 Common A</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Dr. Rocky Lee</b>	<b>26A Luna Gardens, Rockwell Ctr Makati, Metro Manila 1229 Philippines</b>	<b>Chairman of Board Director</b>	<b>November 2015 - November 2017</b>

Debtor **Aero-X Golf, Inc.**

Case number (if known) **17-14249**

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 29, 2017**

**/s/ Steven Lebischak**  
Signature of individual signing on behalf of the debtor

**Steven Lebischak**  
Printed name

Position or relationship to debtor **Chief Executive**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes